



Balance Sheet

VOL. 82, NO. 11

DAYTON CHAPTER

This is the last meeting of the season – come and help us celebrate another great year!

PRE-DINNER SPEAKER

May 19, 2009

5:30 p.m.

Mandalay Banquet Center

Don Gardner

Core Solutions Group

Tax Recovery – R&D Tax Credits



Don is the VP of sales and National R & D Project manager. Over the past 5 years with CORE, Mr. Gardner has

helped companies and business owners recover millions of dollars in taxes and other expense items within their business. Don conducts educational CPE certified seminars and webinars every month helping to educate clients and CPA's about Cost Segregation and the IRC section 41 / R & D tax credit.

Mr. Gardner has been an entrepreneur, small business owner, and manager of national sales teams over the past 18 years. Don's passion is in helping people "improve their bottom line" in their business.

Don brings his expertise of small business and management of million dollar companies to serve the interest of CORE in the Dallas/Ft. Worth office as well as leading the National R & D sales team. Core has experienced exponential growth in the past 2 years and is increasing their "cost recovery" footprint nationally. Don has helped to further the concept of bring "engineering and accounting" together to help clients realize large tax savings and refunds.

DINNER PROGRAM SPEAKER

May 19, 2009

6:30 p.m.

Mandalay Banquet Center

Brenda Kerfoot

Dayton Airshow

The Business Side of Running an Air Show

A Muskegon, Michigan native, Brenda graduated from Michigan State University as an English major in 1983 and began teaching at the junior high and high school level. After serving as an air show volunteer in Michigan, Brenda eventually transitioned into full time air show management.



Having served as general manager for both the Muskegon Air Fair and the Dayton Air Show, Brenda has 24 years experience in air show management. She is a frequent contributor to air show industry publications and has served on numerous panels for the International Council of Air Shows annual convention, presenting such topics as marketing, logistics, emergency planning and implementing hospitality at air shows. Brenda is married and has four children.

During her presentation for the IMA, Brenda will discuss the business-side of running an air show, covering such topics as budget, revenue sources and community involvement. Along with that, Brenda will give IMA members a sneak preview of the 2009 show.

Another great year of speakers – thank you for joining us at the dinner meetings.

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President's Message

As we wrap up another successful year with your Dayton IMA Chapter I would like to return to a recent press release from Jeffrey C. Thomson, President and CEO of the IMA entitled, "The Value of Professional Associations for Building Your Career" ¹

In that news release, Mr. Thomson advises that professional associations offer great a value to their members and are an important starting point for those looking for a new job, a new challenge, or career development. Remember that your membership in the IMA can support you with the following opportunities:

- Offers access to a network of colleagues in the same field, which is valuable since often "who" you know is as important as "what" you know.
- Provides mentor opportunities at the local or national level.
- Provides access to expert information that reflects industry trends and primary research.
- Delivers professional development opportunities, through certification programs, courses and local chapter meetings to continue one's education.
- Demonstrates a commitment to your chosen profession.

Mr. Thomson concluded by reminding all of us that "in these economic times, joining an association can be a career-building decision. What you put in, in time, money, and energy, you can surely recoup by gaining valuable knowledge, experience, and opportunity."

We will have two interesting CPE speakers again this month: Don Gardner of the Core Solutions Group will speak on Tax Recovery – R & D Tax Credits, and Brenda Kerfoot will give a presentation on the Business Side of Running the Dayton Air Show.

Mark your calendars for an opportunity to learn from these highly experienced presenters and invite a friend, colleague, or fellow member to join us an evening of CPE and fellowship.

Tony Griffin
President

(1) IMA, Montvale, N.J., dated 22 Jan 09

IMA Nominating Committee Announces Sandra B. Richtermeyer, Ph.D., CMA, CPA as 2009-2010 Chair-Elect

The Dayton Chapter would like to congratulate Dr. Sandy Richtermeyer, a member of the Cincinnati North Chapter, on this prestigious honor.

Sandra is chair of the Department of Accountancy in the Williams College of Business at Xavier University in Cincinnati, Ohio.



Here are the calendar details (and CPE opportunities!) for the next two months. We hope that you will plan on joining us at the Mandalay Banquet Center every month beginning at 5:30 p.m. for the CPE session and 6:30 p.m. for the dinner session.

<u>MEETING DATE</u>	<u>CPE SESSION SPEAKER & TOPIC</u>	<u>DINNER SESSION SPEAKER & TOPIC</u>
Tues, May 19th, 2009	Don Gardner – Core Solutions Group "Tax Recovery – R&D Tax Credits"	Brenda Kerfoot "Dayton Air Show and Its Economic Impact"
June 6 th – June 10 th 2009	IMA National Conference – Denver, Colorado	

GLEIM DISCOUNTS FOR DAYTON CHAPTER MEMBERS

All Four Exam Parts

Complete System (book, CD-ROM, audio CDs, Gleim Online): \$503.17 (32% discount)

CMA Gleim Online: \$314.88 (30% discount)

Book and Test Prep CD-ROM: \$243.04 (20% discount)

Single Exam Part

Complete System (book, CD-ROM, audio CDs, Gleim Online): \$149.77 per part (30% discount)

CMA Gleim Online: \$87.47 per part (30% discount)

Book and Test Prep CD-ROM: \$60.76 per part (20% discount)

To learn more, please contact Chad Murray at (800) 874-5346 ext. 222.

via email at chad.murray@gleim.com. Hours: Mon-Fri: 10am-7pm est.

Please visit their home page: www.gleim.com

IMA's 90th Annual Conference & Exposition

June 6-10, 2009

Sheraton Denver Downtown Hotel -Denver, CO

Take your career to a higher level. Become a leader in your organization.

With a program of nearly 40 sessions to choose from, you'll learn about the profession's most timely issues, including costing methodologies, ERM (Enterprise Risk Management), performance management, CMA certification, plus helpful on-the-job tips and tools. You can earn more than 20 NASBA approved CPE credits while gaining practical knowledge and skills you can use right away to improve your job performance.



This link gets you to the entire conference program: <http://www.imaconference.org/program.cfm>

HELP WANTED

There are many areas to serve in the chapter board, such as:

Membership, Professional Development, Communications, Public Relations, Social Activities among others

It is a great opportunity to gain leadership skills and to network with fellow professionals, including students and recent graduates.

We can find a position that fits your interest and schedule. For more information, contact Tony Griffin at tony.griffin@daytonaero.com or Paul Myers at paul.myers@itwfeg.com, (937) 332-2304

WELCOME TO OUR CHAPTER'S NEWEST MEMBERS

Michael Cable	Robert McKinney
Alison Crabb	Diana Medley
Sandra Hiltibran	Sewa Mensah
Robert Little	Andrew Quinn
Kathryn Lynch	Asumani Saleh
Kellye Maiorano	Douglas Raasch
Barbara Maynor	Dawn Treon
Olahakeem Muhammad	

CONGRATULATIONS TO OUR NEWEST
CMA

Almira Tyler



Paul Myers
2518 Jaysville St.Johns Rd.
Arcanum, OH 45304

<http://www.dayton.imanet.org/>

MAY, 2009

MEETING REGISTRATION FORM * MANDALAY BANQUET CENTER

Meeting Date, Tuesday, May19 2009
Please reserve by Thursday, May 14, 2009

Do you plan to attend the 5:30 p.m. session? Yes No (please mark)
6:30 p.m. Main Entrée: Beef Tips

Reservation is for _____ member(s) & _____ guests

Member Name: _____

Guest Name: _____

Amount enclosed \$ _____ (\$27 advance reservation, \$30 at door)

*Please make checks payable to Dayton Chapter IMA.
(You may call/fax in your advance reservation with all information and pay at the door; however, no-shows will be charged.)*

Dinner preference: Main Entrée _____ Vegetable Plate _____

Send checks with reservations to:

Dennis Cable
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